

Joint Budget Planner

Monthly Income

List out your monthly post-tax income here. This should not include tips as those can vary month to month.

Spouse A	
Income Source	Monthly Amount
Total Income	

Spouse B	
Income Source	Monthly Amount
Total Income	

Monthly Expenses

List out your monthly expenses. (loans, subscriptions, utilities, rent, memberships, etc.)

Spouse A	
Expense	Monthly Amount
Total Expenses	

Spouse B	
Expense	Monthly Amount
Total Expenses	

Remaining Amount	
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Remaining Amount	
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There's no better time to set goals and plan for the future than now! After seeing where you are financially as a couple, what are some savings goals you'd like to have? List out these goals along with an action plan to ensure you will reach them.

Savings Goals		
Goal	Monthly Amount	Action Plan